

HONDA P2M-F PROJECT OVERVIEW

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- Project Organization
- Schedule
- Procurement Philosophy & Processes
- Site Access & Safety
- Q & A

PROJECT OVERVIEW

Project Name: Honda P2M-F Project

Location: Greensburg, Indiana

Construction Manager: Global Performance, LLC

Architect/Engineer: Giffels Associates Limited
Schneider Corp. (Civil Design)

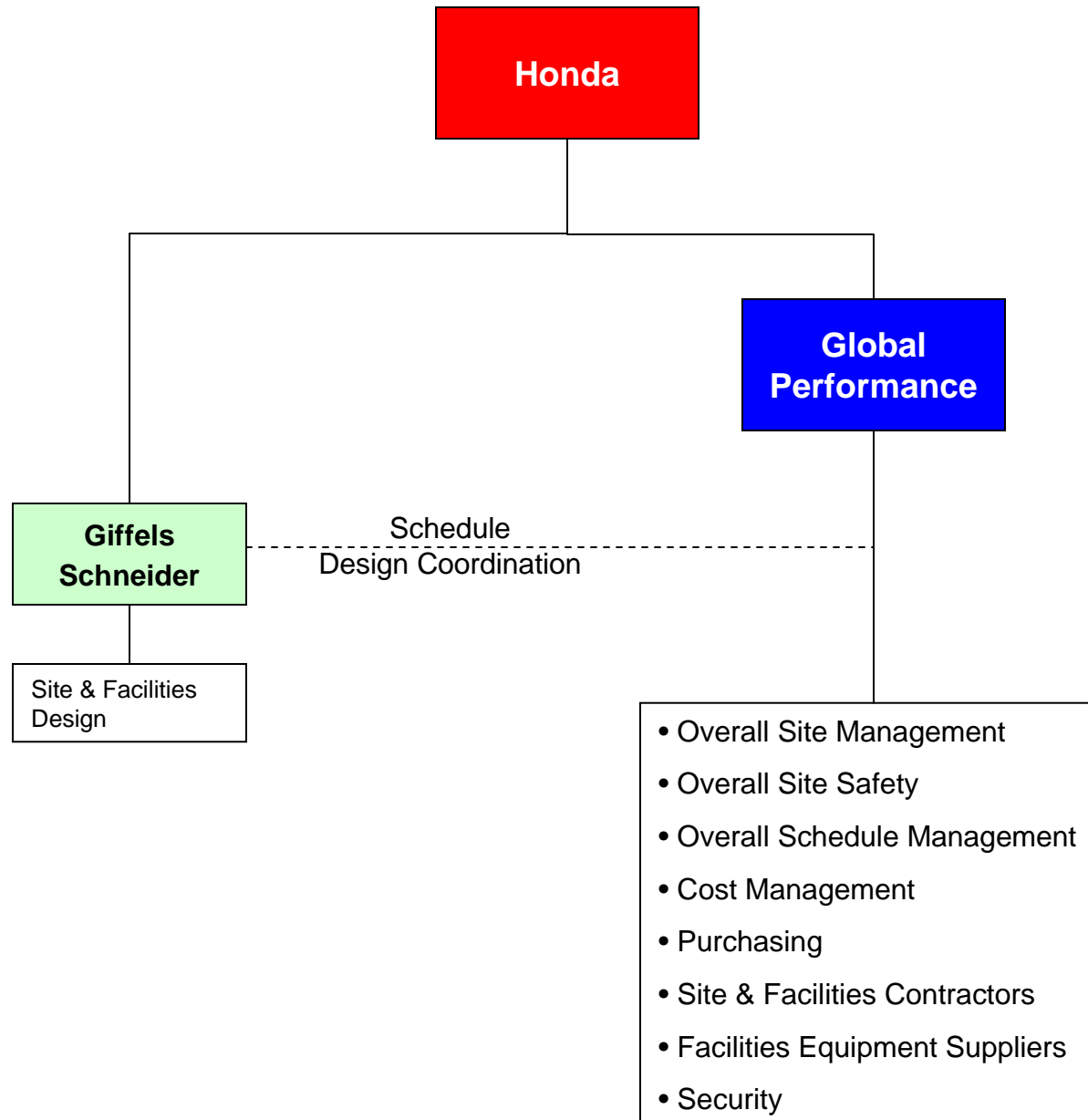
PROJECT OVERVIEW

Project Type/Size: Automobile Assembly Plant (200,000 Units/Year)
\$550MM Investment
1700 Acre Greenfield Site

Schedule:

| | |
|------------------------|-------------|
| Start Design: | July 2006 |
| Start Sitework: | Fall 2006 |
| Start Foundations: | Early 2007 |
| Start Up Utilities: | Spring 2008 |
| Start Mass Production: | Fall 2008 |

PROJECT ORGANIZATION



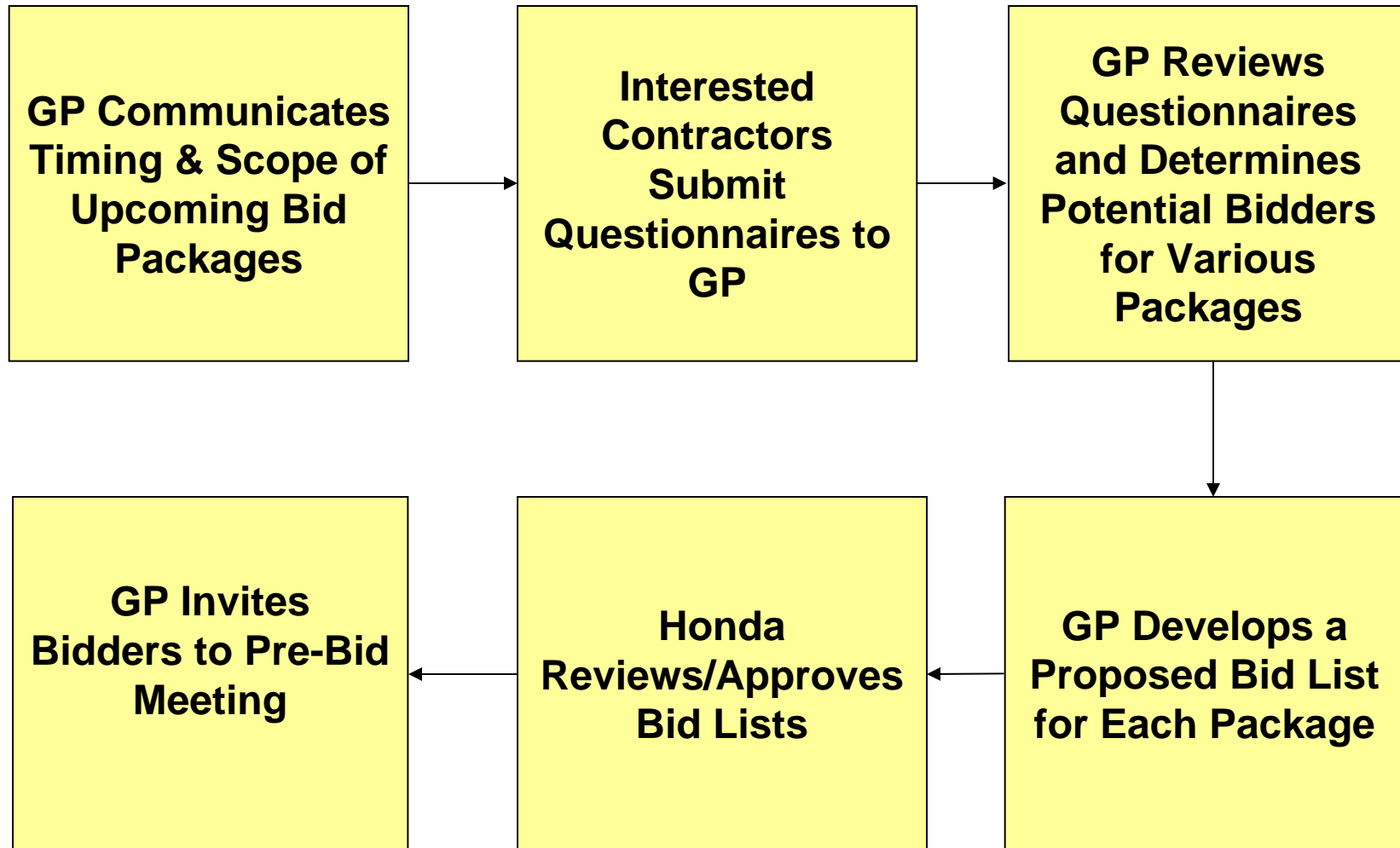
P2M-F PROJECT PROCUREMENT PHILOSOPHY

- The Honda/Global Performance philosophy is one of inclusion. We are committed to:
 - Local community and Indiana contractor/supplier participation
 - Minority and Women Owned Business (MBE/WBE) participation
- We seek contractors and suppliers who can meet the project's needs based on the following criteria:
 - Safety
 - Quality
 - Cost
 - Schedule/Performance
- We will give both union and open shop contractors an opportunity
- We will give special consideration to Indiana and MBE/WBE businesses

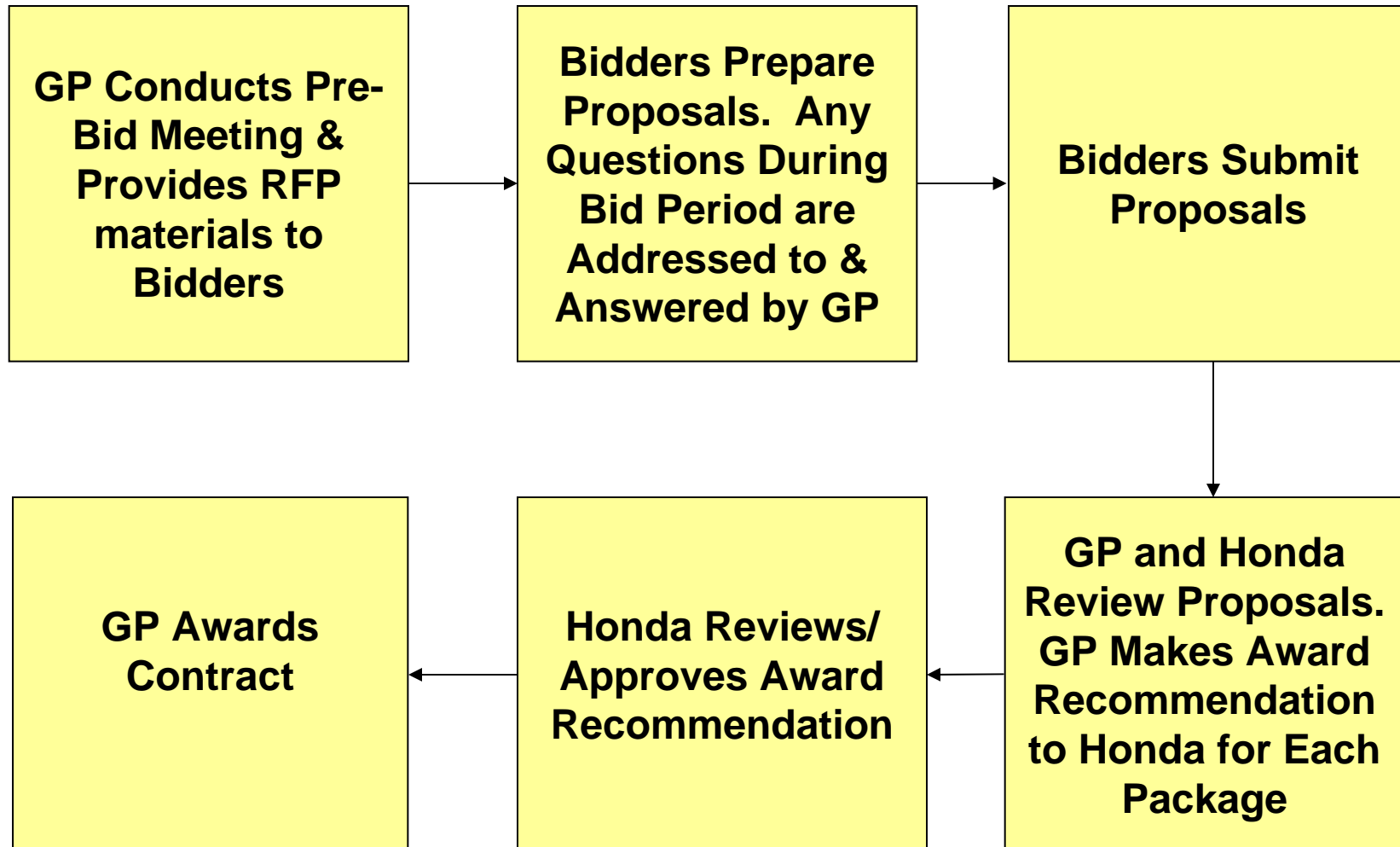
P2M-F PROJECT PRE-QUALIFICATION CRITERIA

- Commitment to Safety & Safety Record
- Insurance
- Bonding (Bid, Performance, Payment)
- Financial Strength
- Diversity (MBE/WBE Content)
- Company Location (preference to local/in-state)
- Relevant Project Experience, References
- Honda/Global Performance Experience

BID LIST DEVELOPMENT PROCESS



BID/AWARD PROCESS



CONTACT INFORMATION

Interested Contractors and Suppliers should contact:

Hugh Hagerman
Procurement Manager
Honda P2M-F Project

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PRELIMINARY BID PACKAGE LISTING

| Description | Approximate Pre-Bid Timing |
|---|----------------------------|
| Mass Grading & Temporary Roads/Parking | Aug 22 |
| Piling Installation | |
| Paint Shop Foundations & Sludge Pit | Oct 2006 |
| Roofing, Metal Siding & Masonry (3 separate packages) | Late 2006 |
| Fire Protection (inside building) | Late 2006 |
| Frame Plant Foundations & Stamping Pit | Late 2006 |
| Site Mechanical (underground fire protection, water, gas, sanitary) | Late 2006 |
| Inside Building Storm & Sanitary | Early 2007 |
| Site Electrical (site lighting, power distribution) | Feb 2007 |
| Paving Phase 1 | Mar 2007 |
| Paving Phase 2 | Spring 2007 |

PRELIMINARY BID PACKAGE LISTING

| Description | Approximate Pre-Bid Timing |
|--|----------------------------|
| Pits & Slabs | Early 2007 |
| Frame Plant Mechanical (HVAC, Piping, Plumbing) | Spring 2007 |
| Frame Plant Electrical (Power Distribution & Lighting) | Spring 2007 |
| Auxiliary Systems (Fire Alarm, Security, PA System) | Spring 2007 |
| Facility Monitoring & Control System | Spring 2007 |
| GC Packages <ul style="list-style-type: none">- Consolidation Center- Interiors (Frame Plant rest rooms, break areas, offices)- Admin Building, Welcome Center, Cafeteria- Waste Water Pre-Treatment Plant- American Honda Building- Credit Union- Tank Farm- Guardhouses | Feb-May 2007 |

SITE ACCESS & SAFETY

- Requirements for Site Access for Contractors:
 - Provide Executed Contract
 - Provide Performance & Payment Bonds
 - Provide Insurance Certificate That Meets Requirements
- Requirements for Site Access for Employees:
 - Attend Safety Orientation
 - Pre-Employment Drug Test
 - Receive ID Badge
- All contractors & Employees Must Adhere to:
 - Project Safety Program
 - Project Substance Abuse Policies
(Pre-employment, Post-incident and Random Drug Screening)